

EVERCORE

Evercore ISI Recognized as the #1 Firm in U.S. Equity Research for the Third Consecutive Year

Team Excels with Most No. 1 Ranked Analysts for the Second Consecutive Year

NEW YORK, October 29, 2024 – Evercore ISI was ranked No. 1 among all firms for top-ranked analysts on a weighted basis in *Extel's* (previously *Institutional Investor*) All-America Equity Research survey for the third consecutive year. This overall rank is determined by applying the greatest weight to the highest-ranked individuals in each category.

Evercore ISI analysts were recognized as Top 3 or Runner Up in 47 categories, and they maintained the largest number of No. 1 position rankings at 17, up from 15 in 2023. Evercore ISI Founder and Chairman Ed Hyman once again topped the polls and received the No. 1 rank in economics for the 44th year. Amit Daryanani (Telecom & Networking Equipment), Elizabeth Anderson (Health Care Technology & Distribution), Mark Mahaney (Internet Small & Midcap), and Oscar Sloterbeck (Thematic Research) ranked as the No. 1 analyst in their respective sectors for the first time ever on the ISI platform. Additionally, three analysts who joined Evercore ISI in the last year were recognized: Mark Lipacis (Semiconductors & Semiconductor Capital Equipment), Michael Binetti (Retailing Department Stores & Specialty Softlines), and Sarah Bianchi (Washington Research).

The 2024 All-America Research Team named by *Extel* reflects the opinions of more than 4,300 investment professionals from over 1,600 asset management firms and institutions, according to the magazine.

“Congratulations to every member of our team,” Mr. Hyman said. “Once again, I am so happy to see them get this well-deserved recognition for their great work. As always, our clients are at the forefront of everything we do, and we are grateful for their trust and support.”

Mike Paliotta, CEO of Evercore ISI, said, “Evercore’s core values are anchored to the highest standards of quality and to a client-centric focus on trusted and innovative advice. These results solidify our position as the No. 1 provider of research and reflect the strength of the Evercore brand. I am extremely proud of the entire equities team—research, sales and trading—for this accomplishment. We thank our clients for their continued partnership.”

“In the fiercely competitive landscape of our industry, we are honored to be recognized by our clients,” said Evercore ISI Director of Research Marc Harris. “Securing the top spot as the #1 firm underscores the exceptional thought leadership and expertise within our team. This remarkable achievement reflects our unwavering commitment to delivering a best-in-class product and maintaining unparalleled client service.”

First Team

Analyst	Sector
Amit Daryanani	Telecom & Networking Equipment
David Palmer	Restaurants
David Raso	Machinery, Engineering & Construction
Ed Hyman	Economics
Elizabeth Anderson	Health Care Technology & Distribution
John Pancari	Banks Midcap
Jonathan Chappell	Shipping
Krishna Guha	Washington Research
Mark Mahaney	Internet Small & Midcap
Oscar Sloterbeck	Thematic Research
Rich Ross	Technical Analysis
Stephen Kim	Homebuilders & Building Products
Steve Sakwa	REITs
Thomas Gallagher	Insurance Life
Umer Raffat	Biotechnology Largecap
Umer Raffat	Pharmaceuticals Major
Umer Raffat	Pharmaceuticals Specialty

Second Team

Analyst	Sector
Amit Daryanani	IT Hardware & Electronics Manufacturing Services
David Motemaden	Insurance Nonlife
Duane Pfennigwerth	Airlines
Greg Melich	Retailing Broadlines & Hardlines
James West	Oil Services & Equipment
Vijay Kumar	Life Science & Diagnostic Tools

Third Team

Analyst	Sector
Glenn Schorr	Brokers, Asset Managers & Exchanges
Oscar Sloterbeck	Economics
Robert Ottenstein	Beverage, Household & Personal Care Products
Stephen Richardson	Integrated Oil

Runners-Up

Analyst	Sector
Chris McNally	Autos & Auto Parts
David Palmer	Food Producers
Durgesh Chopra	Utilities
Glenn Schorr	Banks Largecap
James West	Clean Energy
John Pancari	Consumer Finance
Jonathan Chappell	Airfreight & Surface Transportation
Julian Emanuel	Equity-Linked Strategies
Julian Emanuel	Portfolio Strategy
Kirk Materne	Software Largecap
Mark Lipacis	Semiconductors & Semiconductor Capital Equipment
Mark Mahaney	Internet Largecap
Michael Binetti	Retailing Department Stores & Specialty Softlines
Michael Montani	Food Retailers
Mike DiFiore	Pharmaceuticals Specialty
Sarah Bianchi	Washington Research
Stephen Richardson	Oil & Gas Exploration & Production
Vijay Jayant	Media
Vijay Jayant	Cable, Satellite & Telecom Services
Vijay Kumar	Medical Supplies & Devices

About Evercore

Evercore (NYSE: EVR) is a premier global independent investment banking advisory firm. We are dedicated to helping our clients achieve superior results through trusted independent and innovative advice on matters of strategic and financial significance to boards of directors, management teams and shareholders, including mergers and acquisitions, strategic shareholder advisory, restructurings and capital structure. Evercore also assists clients in raising public and private capital, delivers equity research and equity sales and agency trading execution, and provides wealth and investment management services to high-net-worth and institutional investors. Founded in 1995, the firm is headquartered in New York and maintains offices and affiliate offices in major

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